

**Notice Pursuant to Bankruptcy Rule 3001**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) \_\_\_\_\_

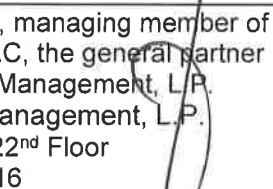
**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<b>Name of Transferee:</b> <b>VonWin Capital Management, L.P.</b>	<b>Name of Transferor:</b> <b>The Hongkong and Shanghai Banking Corporation Limited Hong Kong Branch – Private Banking Division</b>
Notices to Transferee should be sent to: VonWin Capital Management, L.P. 261 Fifth Avenue, 22 <sup>nd</sup> Floor New York, NY 11016 (212) 889-1601 Attn: Charmaine Wilson cw@vonwincapital.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor Level 13 and 14 1 Queen's Road Central Hong Kong
<b>Amount of Claim Being Transferred:</b> See Schedule 1	
<b>Court Claim No. (if known): 56669.27</b>	
<b>Date Claim Filed:</b> October 28, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

  
Roger Von Spiegel, managing member of  
VonWin Capital, LLC, the general partner  
of VonWin Capital Management, L.P.  
VonWin Capital Management, L.P.  
261 Fifth Avenue, 22<sup>nd</sup> Floor  
New York, NY 10016

Date:

April 3, 2019

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.* As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Schedule 1

**Transferred Claims**

ISIN/CUSIP	Court Claim #	Date Claim Filed	Issuer	CCY	Currency and nominal amounts or Units
XS0304565723	56669.27	10/28/2009	LEHMAN BROTHERS TREASURY BV	USD	200,000.00
XS0296545576	56669.27	10/28/2009	LEHMAN BROTHERS TREASURY BV	GBP	150,000.00
XS0297515446	56669.27	10/28/2009	LEHMAN BROTHERS TREASURY BV	USD	300,000.00
XS0322498923	56669.27	10/28/2009	LEHMAN BROTHERS TREASURY BV	HKD	1,000,000.00

**Evidence of Transfer**

RESTRICTED

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)

**Proof of Claim Number: 56669.27 (the "Proof of Claim")**

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

ISIN/CUSIP	Court Claim #	Date Claim Filed	Issuer	CCY	Currency and nominal amounts or Units
XS0304565723	56669.27	10/28/2009	LEHMAN BROTHERS TREASURY BV	USD	200,000.00
XS0296545576	56669.27	10/28/2009	LEHMAN BROTHERS TREASURY BV	GBP	150,000.00
XS0297515446	56669.27	10/28/2009	LEHMAN BROTHERS TREASURY BV	USD	300,000.00
XS0322498923	56669.27	10/28/2009	LEHMAN BROTHERS TREASURY BV	HKD	1,000,000.00

**The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.**

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED HONG KONG BRANCH - PRIVATE BANKING DIVISION, ("Transferor")** hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

VonWin Capital Management, L.P.  
261 Fifth Avenue, 22nd Floor  
Telephone: (212) 889-1601  
Fax: (212) 889-2232  
Attention: Charmaine Wilson

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other

may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated \_\_\_\_\_, 2019

THE HONGKONG AND SHANGHAI BANKING  
CORPORATION LIMITED HONG KONG BRANCH  
- PRIVATE BANKING DIVISION  
**Transferor**

By: \_\_\_\_\_

Name: *Alice So*  
Title: *Director*

ACKNOWLEDGED BY:

VonWin Capital Management, L.P.  
**Transferee**

By: \_\_\_\_\_

Name: Roger Von Spiegel  
Title: Managing member of VonWin  
Capital, LLC, the general  
Partner of VonWin Capital  
Management, L.P.

communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated \_\_\_\_\_, 2019

THE HONGKONG AND SHANGHAI BANKING  
CORPORATION LIMITED HONG KONG BRANCH  
- PRIVATE BANKING DIVISION  
**Transferor**

By: \_\_\_\_\_  
Name:  
Title:

ACKNOWLEDGED BY:

VonWin Capital Management, L.P.  
**Transferee**

By: \_\_\_\_\_  
Name: Roger Von Spiegel  
Title: Managing member of VonWin  
Capital, LLC, the general  
Partner of VonWin Capital  
Management, L.P.